

**DELAWARE HEALTH FACILITIES AUTHORITY**  
**POST OFFICE BOX 951**  
**WILMINGTON, DELAWARE 19899-0951**

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May 22, 2013

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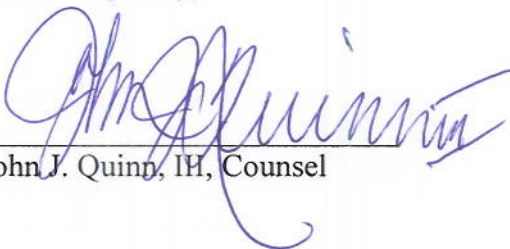
Secretary of State  
Prothonotary of Kent County  
Prothonotary of New Castle County  
Prothonotary of Sussex County  
Chief Administrative Officer to Delaware Health Resources Board

Ladies and Gentlemen:

Enclosed is a Notice of Meeting of the Delaware Health Facilities Authority Bond Committee to be held on Thursday, May 30, 2013 at 1:15 p.m. in connection with the continuing consideration of an application for revenue bond financing submitted by Nanticoke Memorial Hospital, Inc. and the details of issuance of bonds pertaining thereto.

We would appreciate your posting this Notice on your public bulletin board as soon as possible and continuing such posting through the meeting date (May 30, 2013).

Yours very truly,



John J. Quinn, III, Counsel

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/Enclosure

cc: Secretary of Finance (w/encl.)  
Director of Bond Finance (w/encl.)

**DELAWARE HEALTH FACILITIES AUTHORITY  
BOND COMMITTEE**

**NOTICE OF MEETING**

The Bond Committee (the "Bond Committee") of the Delaware Health Facilities Authority (the "Authority") will hold a public hearing and public meeting on Thursday, May 30, 2013 at 1:15 p.m. at the offices of Potter Anderson & Corroon LLP, 6th Floor, Hercules Plaza, 1313 N. Market Street, Wilmington, Delaware, to consider the request of Nanticoke Memorial Hospital, Inc., a Delaware nonprofit corporation (the "Corporation"), for the Bond Committee, on behalf of the Authority, to approve the final terms of certain revenue bonds to be issued, the proceeds of which will be applied to make a loan to the Corporation.

The proposed revenue bonds (the "Series 2013 Bonds") would be issued in the total aggregate principal amount not to exceed \$50,000,000 or such lesser amount as determined by the Bond Committee. The Series 2013 Bonds would be limited obligations of the Authority and would not pledge the full faith and credit of the State of Delaware, the Authority, or any other political subdivision or agency of the State of Delaware.

The proceeds of the Series 2013 Bonds will be applied to make a loan to the Corporation to finance the following undertakings (collectively, the "Project"):

- (i) refunding the Authority's outstanding Series 2002A and Series 2002B Revenue Bonds, Nanticoke Memorial Hospital Project (the "2002 Bonds");
- (ii) funding any required debt service reserve fund; and
- (iii) paying certain costs of issuance of the Series 2013 Bonds.

The meeting shall be open to the public.

The date of the meeting is subject to change based on conditions that may affect the issuance of the Series 2013 Bonds. Additional information concerning the Series 2013 Bonds, and confirmation of the meeting date, may be obtained in advance of the hearing from Steven Rose, Chief Executive Officer, at the Hospital (302) 629-6611; or the Authority's Counsel, John J. Quinn, III, at (302) 984-6000.